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Louisiana Board of Ethics
P O Box 4368
Baton Rouge, LA 70821

Thomas Hanlon
1307 Seaboard Ave
Baton Rouge LA 70810-6260

October 5th, 2020

Legal Department, Louisiana Board of Ethics,

I'm writing requesting an advisory opinion from the Board concerning the filing requirements for the four Trustees of the CATS Employee Pension fund.

Apparently, there are conflicting views in two of the Board's databases ?

One indicates Trustees DO NOT have to file a Tier 2.1 disclosure, while another indicates the Fund meets the requirement under Statute 42:1124 which would imply Trustees DO need to file.

I'm not an attorney, but my layman's understanding is that the Fund was created circa 1971 as a hybrid under the Federal Taft-Hartley act when CTC was created as a entity at the same time by local ordinance. CATS, a political subdivision of the State of Louisiana, was created circa 2004 and I recall no specific mention of the pension fund.

I've continued to file a 2.1, but my understanding is this matter can only be resolved by requesting an opinion, hence the reason for this letter.

Please feel free to contact me at the phone and email below.

Respectfully,



Tom Hanlon
225 268 1572 cell and text
Endymion1@gmail.com

LOUISIANA BOARD OF ETHICS
OCT 5 2020 AM 11:24

Ashley Wimberley

From: tom hanlon <endymion1@gmail.com>
Sent: Tuesday, October 6, 2020 9:29 AM
To: Ashley Wimberley
Subject: Re: Advisory Opinion
Attachments: Cover Letter TRH ETHICS SIGNED 2019_0001.pdf

EXTERNAL EMAIL: Please do not click on links or attachments unless you know the content is safe.

Good Morning,

Please find the signed letter attached.

Thank you!

On Tue, 6 Oct 2020 at 09:17, Ashley Wimberley <Ashley.Wimberley@la.gov> wrote:

Good morning Mr. Hanlon,

Would you please sign your Advisory Opinion, so we can get that processed and assigned to a Staff Attorney.

Thanks!

Ashley Wimberley

Ethics Administration

P. O. Box 4368

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